

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



## Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

### I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

L24246MH2005PLC150371

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AABCH5082R

(ii) (a) Name of the company

INNOVA CAPTAB LIMITED

(b) Registered office address

601, Proxima, Plot No 19, Sector 30 A Vashi Navi Mumbai Than  
e  
Thane  
Thane  
Maharashtra  
400705

(c) \*e-mail ID of the company

CS\*\*\*\*\*AB.COM

(d) \*Telephone number with STD code

77\*\*\*\*\*09

(e) Website

www.innovacaptab.com

(iii) Date of Incorporation

03/01/2005

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

☒ Yes ☐ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange of India Limited (NSE)	1,024
2	BSE	1

(b) CIN of the Registrar and Transfer Agent

L72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N  
anakramguda, Serili ngampally NA

(vii) \*Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

18/09/2024

(b) Due date of AGM

30/09/2024

(c) Whether any extension for AGM granted

☐ Yes ☒ No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C6	Chemical and chemical products, pharmaceuticals, medicinal chemical and	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

2

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	UNIVENTIS MEDICARE LIMITED	U24232MH2015PLC402722	Subsidiary	100
2	Sharon Bio Medicine Limited	U24110MH1989PLC052251	Subsidiary	100

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

#### (a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	64,000,000	57,224,929	57,224,929	57,224,929
Total amount of equity shares (in Rupees)	640,000,000	572,249,290	572,249,290	572,249,290

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	64,000,000	57,224,929	57,224,929	57,224,929
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	640,000,000	572,249,290	572,249,290	572,249,290

#### (b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	2,000,000	0	0	0
Total amount of preference shares (in rupees)	20,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	2,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	20,000,000	0	0	0

#### (c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

#### (d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			

<b>At the beginning of the year</b>	0	48,000,000	48000000	480,000,000	480,000,000	
<b>Increase during the year</b>	0	9,224,929	9224929	92,249,290	92,249,290	4,040,518,900
i. Public Issues	0	7,142,857	7142857	71,428,570	71,428,570	3,128,571,300
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	669,642	669642	6,696,420	6,696,420	293,303,196
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	1,412,430	1412430	14,124,300	14,124,300	618,644,340
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
<b>At the end of the year</b>	0	57,224,929	57224929	572,249,290	572,249,290	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	1,412,430	1412430	14,124,300	14,124,300	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <div></div>						
<b>Decrease during the year</b>	0	1,412,430	1412430	14,124,300	14,124,300	618,644,340

i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify		1,412,430	1412430	14,124,300	14,124,300	618,644,340
Conversion into Equity Shares						
<b>At the end of the year</b>	0	0	0	0	0	

ISIN of the equity shares of the company

INE0DUT01020

**(ii) Details of stock split/consolidation during the year (for each class of shares)**

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes

☐ No

☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes

☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		
Date of registration of transfer (Date Month Year)		
Type of transfer		1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/ Debentures/ Units Transferred			Amount per Share/ Debenture/Unit (in Rs.)		
Ledger Folio of Transferor					
Transferor's Name					
	Surname		middle name		first name
Ledger Folio of Transferee					
Transferee's Name					
	Surname		middle name		first name

Date of registration of transfer (Date Month Year)						
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock				
Number of Shares/ Debentures/ Units Transferred			Amount per Share/ Debenture/Unit (in Rs.)			
Ledger Folio of Transferor						
Transferor's Name						
	Surname		middle name		first name	
Ledger Folio of Transferee						
Transferee's Name						
	Surname		middle name		first name	

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
<b>Total</b>			0

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Non-convertible debentures</b>	0	0	0	0
<b>Partly convertible debentures</b>	0	0	0	0
<b>Fully convertible debentures</b>	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

8,649,290,000

**(ii) Net worth of the Company**

7,237,166,938

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	29,119,321	50.89	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	

	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	<b>Total</b>	29,119,321	50.89	0	0

**Total number of shareholders (promoters)**

2

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	14,585,873	25.49	0	
	(ii) Non-resident Indian (NRI)	43,967	0.08	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	1,567,184	2.74	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	



6.	Foreign institutional investors	1,110,999	1.94	0	
7.	Mutual funds	7,082,436	12.38	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	394,851	0.69	0	
10.	Others AIF and HUF	3,320,298	5.8	0	
	<b>Total</b>	28,105,608	49.12	0	0

**Total number of shareholders (other than promoters)**

39,533

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

39,535

**(c) \*Details of Foreign institutional investors' (FIIs) holding shares of the company**

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Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
ASHOKA INDIA EQUIT				446,429	0.78
ASHOKA WHITEOAK IC				29,792	0.05
BNP PARIBAS FINANCI				152,565	0.27
INDIA ACORN FUND L				138,000	0.24
CITIGROUP GLOBAL M				3,624	0.01
GOLDMAN SACHS (SIN				6,344	0.01
INTEGRATED CORE ST				166,468	0.29
COPTHALL MAURITIUS				55,130	0.1
MORGAN STANLEY AS				65,667	0.11
QUADRATURE CAPITA				5,735	0.01
ASHOKA WHITEOAK E				23,245	0.04
NOMURA SINGAPORE				18,000	0.03

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
**(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	6	39,533
Debenture holders	0	0

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	2	0	2	0	50.89	0
<b>B. Non-Promoter</b>	1	5	1	5	0	0
(i) Non-Independent	1	1	1	1	0	0
(ii) Independent	0	4	0	4	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	<b>3</b>	<b>5</b>	<b>3</b>	<b>5</b>	<b>50.89</b>	<b>0</b>

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Manoj Kumar Lohariwa	00144656	Whole-time director	16,636,446	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Vinay Kumar Lohariwal	00144700	Managing Director	12,482,875	
Jayant Vasudeo Rao	03627850	Whole-time director	0	
Archit Aggarwal	08127356	Director	4,000	
Sudhir Kumar Bassi	07819617	Director	0	
Shirish Gundopant Belkale	02219458	Director	0	
Mahender Korthiwada	09558992	Director	0	
Priyanka Dixit Sibal	06578720	Director	0	
Lokesh Bhasin	AGGPB7672P	CFO	0	
Neeharika Shukla	DULPS6853P	Company Secretary	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Rishi Gupta	AKXPG2145D	CFO	26/04/2023	Cessation
Lokesh Bhasin	AGGPB7672P	CFO	23/05/2023	Appointment
Lokesh Bhasin	AGGPB7672P	CFO	11/08/2023	Cessation
Lokesh Bhasin	AGGPB7672P	CFO	30/03/2023	Appointment

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	14/08/2023	8	5	67.76
Extra Ordinary General Meeting	16/10/2023	8	6	97.13
Extra Ordinary General Meeting	01/12/2023	8	6	97.13

**B. BOARD MEETINGS**

\*Number of meetings held

14

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	23/05/2023	8	7	87.5
2	12/08/2023	8	8	100
3	09/09/2023	8	7	87.5
4	12/10/2023	8	7	87.5
5	10/11/2023	8	8	100
6	01/12/2023	8	7	87.5
7	03/12/2023	8	8	100
8	14/12/2023	8	7	87.5
9	15/12/2023	8	7	87.5
10	26/12/2023	8	7	87.5
11	27/12/2023	8	7	87.5
12	18/01/2024	8	8	100

**C. COMMITTEE MEETINGS**

Number of meetings held

25

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	23/05/2023	4	4	100
2	Audit Committee	12/08/2023	4	4	100
3	Audit Committee	09/09/2023	4	3	75
4	Audit Committee	10/11/2023	4	4	100
5	Audit Committee	01/12/2023	4	4	100
6	Audit Committee	03/12/2023	4	4	100
7	Audit Committee	14/12/2023	4	4	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
8	Audit Committee	18/01/2024	4	4	100
9	Audit Committee	13/02/2024	4	3	75
10	Audit Committee	29/03/2024	4	4	100

**D. \*ATTENDANCE OF DIRECTORS**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	18/09/2024
								(Y/N/NA)
1	Manoj Kumar	14	14	100	11	11	100	Yes
2	Vinay Kumar Lohari	14	14	100	21	21	100	Yes
3	Jayant Vasudeo Rao	14	8	57.14	6	3	50	Yes
4	Archit Aggarwal	14	14	100	4	4	100	Yes
5	Sudhir Kumar	14	13	92.86	19	18	94.74	Yes
6	Shirish Gundoo	14	14	100	10	10	100	Yes
7	Mahender Koria	14	13	92.86	14	13	92.86	Yes
8	Priyanka Dixit	14	13	92.86	4	4	100	Yes

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Manoj Kumar Lohar	Whole Time Dire	6,200,000				6,200,000
2	Vinay Kumar Lohari	Managing Dire	6,200,000				6,200,000
3	Jayant Vasudeo Rao	Whole Time Dire	1,605,200				1,605,200
	Total		14,005,200				14,005,200

Number of CEO, CFO and Company secretary whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rishi Gupta	CFO	611,806				611,806
2	Gaurav Srivastva	CFO	7,849,495				7,849,495
3	Lokesh Bhasin	CFO	930,064				930,064
4	Mukesh Kumar Siya	Deputy CFO	1,566,000				1,566,000
5	Neeharika Shukla	Company Secre	658,784				658,784
	Total		11,616,149	0			11,616,149

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Sudhir Kumar Bassi	Independent Dir	0			1,370,000	1,370,000
2	Shirish Gundopant	Independent Dire	0			1,100,000	1,100,000
3	Mahender Korthiwa	Independent Dire	0			1,170,000	1,170,000
4	Priyanka Dixit Sibal	Independent Dire	0			810,000	810,000
	Total		0	0	0	4,450,000	4,450,000

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

☒ Yes ☐ No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Yash Pahuja

Whether associate or fellow

☒ Associate ☐ Fellow

Certificate of practice number

27293

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.  
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ... 31 dated 29/05/2024

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director

JAYANT  
VASUDEO  
RAO  
Digitally signed by  
JAYANT VASUDEO  
RAO  
Date: 2024.11.16  
21:27:10 +05'30'

DIN of the director

0\*6\*7\*5\*

**To be digitally signed by**

NEEHARIK  
A SHUKLA  
Digitally signed by  
NEEHARIK  
SHUKLA  
Date: 2024.11.16  
21:32:11 +05'30'

- ☒ Company Secretary
- ☐ Company secretary in practice

Membership number

4\*7\*4

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Board Meetings Committee Meeting  
Shareholding31032024.pdf  
MGT-8Signed.pdf  
CTC\_DP.pdf  
Clarification Letter.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company